



Senior Analyst, Risk & Reporting Toronto, Ontario

Blumont Annuity Company, formerly known as Brookfield Annuity Company, is a life insurance company licensed in 2016. We are the only Canadian life insurer that is primarily focused on providing annuity solutions to defined benefit pension plans, associations and individuals across Canada. The company has experienced exponential growth since inception, ranking 2nd in group annuity sales in 2024 and is well-positioned for long-term success.

For more information about Blumont Annuity Company, visit our website at www.blumontannuity.ca.

Blumont Annuity Company is wholly owned by Brookfield Wealth Solutions Ltd. (“BWS”). BWS is focused on securing the financial futures of individuals and institutions through a range of retirement services, wealth protection products and tailored capital solutions. Through its operating subsidiaries, BWS offers a broad range of insurance products and services, including annuities, personal and commercial property and casualty insurance and life insurance.

Blumont Annuity Company is looking for a **Senior Analyst, Risk & Reporting** to join the Risk team. As a regulated life insurance company, the sound assessment and management of risks is a critical objective for Brookfield Annuity. This role will report to AVP, Credit Risk, and will have exposure to, and oversight of, all financial risk-taking activities undertaken by the Company. Given our team-based approach, there is opportunity to interact with other functions and departments, along with our risk colleagues in Brookfield’s affiliate insurance operating companies.

Responsibilities

- Reporting
 - Assess and monitor the Company’s risk profile relative to its established risk appetite tolerance levels and compliance limits for credit and market risks
 - Prepare regular reports of investment portfolio compliance with the Company’s exposure limits and adherence to credit quality constraints and assist with preparation of board materials
- Credit risk management
 - Work closely with the BAC investment team and portfolio managers to understand, assess and monitor credit risk across all of the Company’s investments including public fixed income, real estate credit, structured products, private debt and direct lending
 - Assist in maintaining the Company’s internal risk rating framework for private debt, which includes ongoing ratings adjudication
 - Support the development of credit-related risk appetite and limit metrics that are informed by earning-at-risk and/or credit value-at-risk modeling
 - Design and conduct scenario and stress testing on an ad-hoc basis
- Capital adequacy
 - Assess the market and credit risk component capital requirements under OSFI’s Life Insurance Capital Adequacy Test (“LICAT”) on a quarterly basis
 - Assess collateral adequacy and monitor counterparty exposure under the Company’s reinsurance arrangements

- Model risk management
 - Support the Company's model risk management initiative by providing independent assessment and review of the material models that have been approved for use at the Company, working with model owners to rationalize or close any gaps or deficiencies

Required Skills and Experience:

- University degree in Economics, Mathematics, Quantitative Finance, or a related discipline
- 2-4 years of direct & relevant experience, within financial services
- Demonstrated experience and skills in conceptual, quantitative, and financial modeling
- Strong analytical and quantitative capabilities, including ability to interpret complex financial and risk data into clear actionable results
- Proficiency in a programming language (Python or R) and experience with one or some of the following: MS Access, SQL Server, Power BI or Tableau preferred
- Strong verbal and written communication skills
- Highly organized, detailed-oriented, and able to manage multiple priorities in a fast-paced collaborative environment
- Self-motivated team player with a strong sense of ownership, sound professional judgement and an improvement mindset
- Familiarity with and interest in risk-based capital requirements (e.g., LICAT, Solvency II or Basel frameworks)

Email your application to careers.canada@blumontannuity.com include your resume and any covering comments you wish to provide.

Note: The anticipated compensation for this position ranges from \$70,000 to \$100,000. The specific offer may vary depending upon the candidate's skills and experience, job-related knowledge, education, certifications, along with organizational requirements. Decisions will be made on a case-by-case basis. This position is posted to filling an existing vacancy. Artificial intelligence (AI) is not used, and all hiring decisions are made by our team. Only shortlisted candidates will be contacted. We are committed to providing accommodation for people with disabilities throughout the recruitment process. If you require support, please let us know and we will work with you to meet your needs. All applicants must be legally eligible to work in Canada. Employment is contingent upon the satisfactory completion of pre-employment background and reference checks.